

Assignment for the Benefit of Creditors of: Name of Assignor: <u>Capital Skymine, LLC</u> Name of Assignee: <u>Skymine (assignment for the benefit of creditors), LLC</u> Date of Assignment: <u>October 28, 2016</u>	PROOF OF CLAIM	THIS SPACE IS FOR OFFICE USE ONLY
	Additional Information: (check box) <input type="checkbox"/> Address differs from the address on the envelope sent to you on behalf of the Assignee. <input type="checkbox"/> Claim amends a previously filed claim. If so, for such claim, indicate: - Claim number: _____ - Date claim mailed: _____ <input type="checkbox"/> Payment should be sent to different address. Indicate name and address: _____	DATE RECEIVED: _____ CLAIM NO.: _____
Name of Creditor <i>(the person or entity to whom Assignor owes money or property):</i> Social Security or Tax I.D. #: _____		
Name and address where notices should be sent: Telephone Number: () _____ - _____ Contact name: _____ Email Address: _____		

1. Amount of Claim (as of assignment date): \$ _____ <input type="checkbox"/> Check box if all or part of claim is secured and complete item 4. <input type="checkbox"/> Check box if all or part of claim is entitled to priority and complete item 5. <input type="checkbox"/> Check box if all or part of amount is for equity interest and complete item 6. <input type="checkbox"/> Check box if claim includes interest or other charges in addition to the Principle amount of the claim and state amount: \$ _____ In addition, attach statement that itemizes interest or charges. Date debt was incurred: _____	2. Basis for Claim: (check one) <table border="0" style="width: 100%;"> <tr> <td><input type="checkbox"/> Goods sold</td> <td><input type="checkbox"/> Services performed</td> </tr> <tr> <td><input type="checkbox"/> Money loaned</td> <td><input type="checkbox"/> Equipment leased</td> </tr> <tr> <td><input type="checkbox"/> Taxes</td> <td><input type="checkbox"/> Equity Interest</td> </tr> <tr> <td><input type="checkbox"/> Other (Describe briefly): _____</td> <td></td> </tr> </table> If Court Judgment, date Judgment obtained: _____	<input type="checkbox"/> Goods sold	<input type="checkbox"/> Services performed	<input type="checkbox"/> Money loaned	<input type="checkbox"/> Equipment leased	<input type="checkbox"/> Taxes	<input type="checkbox"/> Equity Interest	<input type="checkbox"/> Other (Describe briefly): _____	
<input type="checkbox"/> Goods sold	<input type="checkbox"/> Services performed								
<input type="checkbox"/> Money loaned	<input type="checkbox"/> Equipment leased								
<input type="checkbox"/> Taxes	<input type="checkbox"/> Equity Interest								
<input type="checkbox"/> Other (Describe briefly): _____									

3. Last four digits of any number by which creditor identifies assignor: _ _ _ _	3a. Assignor may have scheduled account as: _____
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4. Secured Claim: Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach all documents that support the contention that the claim is secured. Nature of property or right to setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Personal Property <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: _____ Value of Property: \$ _____ Annual Interest Rate: _____ % <input type="checkbox"/> Fixed <input type="checkbox"/> Variable (when assignment started)	Amount of arrearage and other charges as of the time the of assignment, included in secured claim, if any: \$ _____ Basis for perfection: _____ Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____
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5. Priority Claim: Amount of Claim entitled to priority (See instruction #5) and the basis on which such priority is claimed. If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount. <input type="checkbox"/> Wages, salaries, bonuses, severance or commissions earned within 90 days prior to the assignment. <input type="checkbox"/> Contributions to an employee benefit plan. <input type="checkbox"/> Taxes or penalties owed to governmental units.	<input type="checkbox"/> Other – Specify: _____ Amount entitled to priority: \$ _____ Basis for priority (describe): _____
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6. Equity Interest: **Number of Shares Held:** _____ **Basis/Value Per Share:** \$ _____ **Type:** Common Preferred; attach documentation

7. Documents: Attach copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. If the claim is secured, and box 4 has been completed, attach copies of documents providing evidence of perfection of a security interest. (See instruction #7) DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain: _____

8. DATE-STAMPED COPY: To receive an acknowledgement of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.

9. Signature: Check the appropriate box: I am the creditor. I am the creditor's authorized agent. I am a guarantor, surety, endorser, or other co-debtor.

BY MY SIGNATURE BELOW, I DECLARE UNDER PENALTY OF PERJURY, UNDER THE LAWS OF THE STATE OF DELAWARE, THAT THE INFORMATION PROVIDED HEREIN AND ATTACHED HERETO IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE AND BELIEF.

Print Name: _____ **Title:** _____ **Company:** _____
Signature: _____ **Dated:** _____
Telephone Number: () _____ - _____ **Email Address:** _____