ONE LETTER OR NUMBER PER BOX. TYPE, OR WRITE CLEARLY.

Assignment for the Benefit of Creditors
Name of Assignor: ESCAPE Bio, Inc.
Name of Assignee: ESCAPE Bio (assignment for the benefit of creditors), LLC
Date of Assignment: December 2, 2022 **Filing Deadline:** May 31, 2023

PROOF OF CLAIM

Name of Creditor (the person or entity to whom Assignor owes money or property):

Social Security # or Tax I.D. #:

Attach W-9

❒ Address differs from the address on the envelope sent to you on behalf of the Assignee.
❒ Claim amends a previously filed claim. If so, for such claim, indicate date claim mailed:

Month / Day / Year

Name and address where notices should be sent:

Telephone Number:

Email Address:

1. Basis for Claim: (check all that apply)

❒ Goods sold ❒ Services performed
❒ Taxes ❒ Equipment leased
❒ Money Loaned ❒ Equity Interest
❒ Other (Describe briefly):

If Court Judgment, date Judgment obtained:

Month / Day / Year

2. Provide amount of claim as of assignment date:

a. Amount of Secured Claim $.
+
b. Amount of Priority Claim $.
+
c. Amount of Unsecured Claim $.
+
d. Amount of Equity Claim $.
=
e. Total Amount of Claim $.

Date debt was incurred: Month / Day / Year

3. Additional information on Secured Claim:
If the claim is secured by a lien on property or a right of setoff, attach all documents that support the contention that the claim is secured.

Basis for perfection:

4. Additional Information on Priority Claim:

❒ Wages, salaries, bonuses, severance or commissions earned within 90 days of the assignment.
❒ Taxes or penalties owed to governmental units.
❒ Contributions to an employee benefit plan.
❒ Other – Specify:

Basis for priority (describe):

5. Equity Interest. Number of Shares Held: **Basis/Value Per Share:** **Type:** ❒ Common ❒ Preferred; attach documentation

6. Documents: Attach copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. If the claim is secured, and box 3 has been completed, attach copies of documents providing evidence of perfection of a security interest. *(See instruction #6)* DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain:

7. Signature: **Check the appropriate box:** ❒ I am the creditor. ❒ I am the creditor's authorized agent. ❒ I am a guarantor, surety, endorser, or other co-debtor.

BY MY SIGNATURE BELOW, I DECLARE UNDER PENALTY OF PERJURY, UNDER THE LAWS OF THE STATE OF CALIFORNIA, THAT THE INFORMATION PROVIDED HEREIN AND ATTACHED HERETO IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE AND BELIEF.

Print Name:
First Name, Last Name

Company:

Month / Day / Year

Title: _____ **Signature:** _____

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